

# David M. Croninger, DMin, LMFT, LADC, CSAT, CMAT

## INSURANCE INFORMATION AND VERIFICATION OF BENEFITS

*Please complete and bring with you to your first session.*

Client's Name \_\_\_\_\_ D.O.B. \_\_\_\_\_

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Insurance Company AND ADDRESS TO SEND CLAIMS TO \_\_\_\_\_

\_\_\_\_\_

Phone Number to Verify Benefits \_\_\_\_\_

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Primary Insured \_\_\_\_\_

Primary Birth Date \_\_\_\_\_

Primary Employer \_\_\_\_\_

I.D.# or Soc.Sec.# \_\_\_\_\_

Policy # \_\_\_\_\_

Group # \_\_\_\_\_

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Questions to ask your insurance provider:

1. Do I have mental health benefits? YES or NO
2. How many sessions per calendar year does my plan cover? \_\_\_\_\_
3. Is the provider (David M. Croninger) an in-network provider? YES or NO
4. Do I have a deductible? YES or NO
5. If "yes," how much is it? \_\_\_\_\_
  - a. How much of my deductible have I met? \_\_\_\_\_
6. What is my co-pay? \_\_\_\_\_
7. Does my plan require precertification? YES or NO
8. Does my plan require approval by a primary care physician? YES or NO
9. Preauthorization Number (if needed) \_\_\_\_\_

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